

HYLD

Hamilton Enhanced U.S. Covered Call ETF



HAMILTON ETFs

YIELD %
14.25%

Delivering you more U.S. income, every month

The **Hamilton Enhanced U.S. Covered Call ETF** is designed to help long-term investors meet their monthly income needs in USD/CAD.

HYLD Highlights

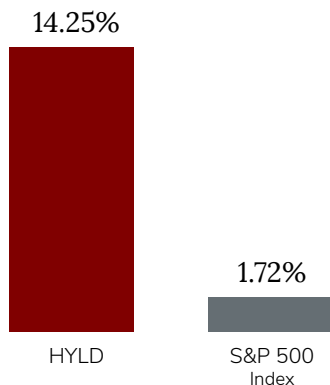
- **14.25% yield** with monthly distributions
- Portfolio of 7 U.S. covered call ETFs with similar sector mix to the S&P 500
- Available for purchase in CAD-Hedged (**HYLD**) and USD-Unhedged (**HYLD.U**)
- Solactive U.S. Covered Call ETFs Index TR x1.25 has had similar performance and volatility as the S&P 500⁴

Index Performance^{1,4}

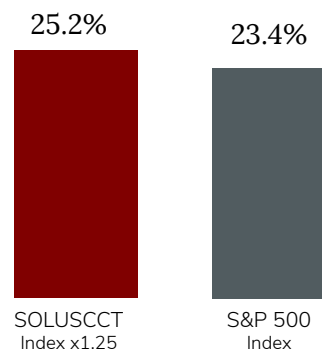
Similar to S&P 500



Higher Yield²



Similar Volatility to S&P 500³



1. Value of \$100,000 invested since inception of Solactive U.S. Covered Call ETFs Index x1.25 (SOLUSCCT; May 31, 2019) as at Dec 30, 2022, Source: Bloomberg, Solactive AG. 2. Yield of HYLD vs S&P 500 as at Dec 30, 2022, Source Hamilton ETFs. 3. Volatility is the annualized standard deviation of daily returns since May 31, 2019. As at Dec 30, 2022, Source: Bloomberg, Hamilton ETFs. 4. Currently, the Solactive U.S. Covered Call ETFs Index TR (SOLUSCCT) is comprised of equal weightings of the same 7 higher-yielding U.S.-focused covered call ETFs that HYLD had at inception.

HYLD

Hamilton Enhanced U.S.
Covered Call ETF

HAMILTON ETFs

Investment Objective

The fund seeks to provide attractive monthly income and long-term capital appreciation from a diversified, multi-sector portfolio of primarily covered call ETFs, primarily focused on the U.S.

Similar Sector Mix to S&P 500¹

Technology	29.4%
Health Care	17.4%
Consumer Discretionary	7.6%
Financials	5.7%
Communications	6.5%
Industrials	6.0%
Consumer Staples	4.6%
Energy	5.1%
Utilities	2.6%
Real Estate	2.0%
Materials	12.4%

Reasons to Invest in HYLD



14.25% yield with monthly distributions



Sector mix broadly similar to S&P 500



Higher yielding alternative to S&P 500



Modest leverage of 25% to enhance growth potential and yield

1. Sector allocations are as at Dec 30, 2022. Source: Bloomberg, Hamilton ETFs

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

Historical performance of indices is for information purposes only and is not indicative of the future returns of the index or the ETF.

Holdings

Global X NASDAQ 100 Covered Call ETF

Global X Russell 2000 Covered Call ETF

CI Tech Giants Covered Call ETF

Global X S&P 500 Covered Call ETF

JPMorgan Equity Premium Income ETF

Horizons Gold Producer Equity Covered Call ETF

Harvest Healthcare Leaders Income ETF

CI Energy Giants Covered Call ETF

Fund Details

Ticker	HYLD (CAD, hedged) HYLD.U (USD, unhedged)
Exchange	TSX
Management fee	0.65%
Inception date	February 4, 2022
Distributions	Monthly
Assets	\$310,740,496
Risk Rating	Medium
Auditor	KPMG LLP