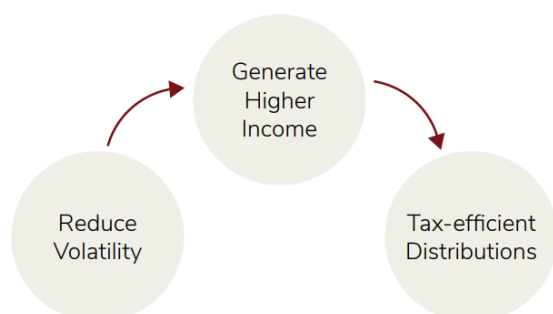
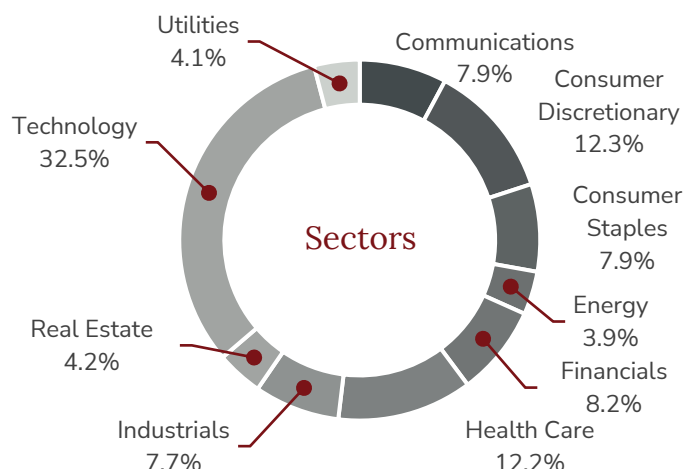


SMAX**Hamilton U.S. Equity
Yield Maximizer ETF****HAMILTON ETFs****TARGET
YIELD %¹****12%+****Higher Income from U.S. Equity Leaders**

The **Hamilton U.S. Equity Yield Maximizer ETF (SMAX)** is designed to provide higher monthly income from large-cap U.S. equities, while employing an active covered call strategy.

SMAX Highlights

- 12%+ target yield¹ with monthly distributions
- Blue-chip U.S. equity exposure (unhedged), with a sector mix similar to the S&P 500
- Active covered call strategy to enhance monthly income and reduce volatility
- Coverage ratio ~30% to enhance monthly income while allowing the portfolio to maintain ~70% growth potential

**Get More from Covered Calls****Sector Mix Similar to S&P 500**

SMAX**Hamilton U.S. Equity
Yield Maximizer ETF****HAMILTON ETFs**

Investment Objective

SMAX is designed for attractive monthly income, while providing exposure to a portfolio of primarily large-cap U.S. equity securities. To supplement dividend income earned on the equity holdings, mitigate risk and reduce volatility, SMAX will employ a covered call option writing program. SMAX does not use leverage.

What Makes SMAX Different?



Many covered call ETFs write options **out-of-the-money**



SMAX is able to provide higher monthly income by writing **at-the-money** options which offer significantly higher cash premiums



SMAX writes options on ~30% of its holdings, which allows the portfolio to maintain ~70% **growth potential**

Holdings

Salesforce Inc	4.6%
Prologis Inc	4.2%
Johnson & Johnson	4.2%
NextEra Energy Inc	4.1%
JPMorgan Chase & Co	4.1%
Microsoft Corp	4.1%
UnitedHealth Group Inc	4.1%
Home Depot Inc/The	4.1%
Amazon.com Inc	4.1%
Visa Inc	4.1%
Tesla Inc	4.1%
Procter & Gamble Co/The	4.1%
Adobe Inc	4.1%
Berkshire Hathaway Inc	4.1%
Apple Inc	4.0%
Cisco Systems Inc	4.0%
Alphabet Inc	4.0%
Eli Lilly & Co	4.0%
Meta Platforms Inc	3.9%
Exxon Mobil Corp	3.9%
Union Pacific Corp	3.9%
General Electric Co	3.9%
Costco Wholesale Corp	3.8%
NVIDIA Corp	3.8%
Broadcom Inc	3.8%

Fund Details

Ticker / Exchange	SMAX / TSX
Management Fee	0.65%
Inception Date	October 25, 2023
Distributions	Monthly
Assets	\$85,837,628
Risk Rating	Low to Medium

SMAX**Hamilton U.S. Equity
Yield Maximizer ETF****HAMILTON ETFs**

Disclaimers

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The yield is an estimate of the annualized yield an investor would receive if the most recent distribution remained unchanged for the next 12 months, stated as a percentage of the price per unit on the as at date.

1. Target yield is an estimate of the annualized yield an investor would receive if the initial distribution remained unchanged for the next 12 months, stated as a percentage of the net asset value per unit on the inception date.