

SMAX

Hamilton U.S. Equity Yield Maximizer ETF



HAMILTON ETFs

Net Asset Value

\$17.11

Last Distribution

\$0.1610

Higher Income from U.S. Equity Leaders

The **Hamilton U.S. Equity Yield Maximizer ETF (SMAX)** is designed to provide higher monthly income from large-cap U.S. equities, while employing an active covered call strategy.

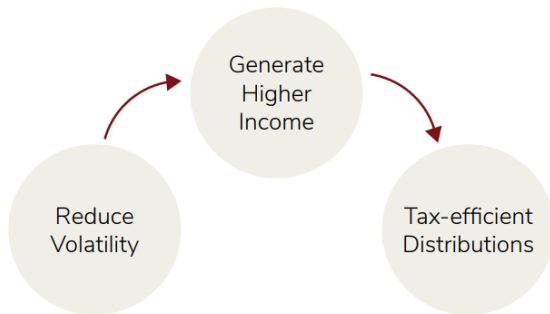
SMAX Highlights

- Monthly distributions
- Blue-chip U.S. equity exposure (unhedged), with a sector mix similar to the S&P 500
- Active covered call strategy to enhance monthly income and reduce volatility
- Coverage ratio ~30% to enhance monthly income while allowing the portfolio to maintain ~70% growth potential

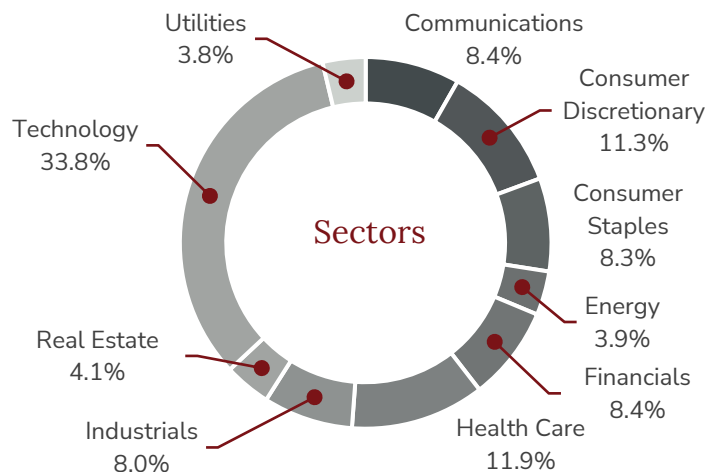
Attractive Monthly Income



Get More from Covered Calls



Sector Mix Similar to S&P 500



SMAX**Hamilton U.S. Equity
Yield Maximizer ETF****HAMILTON ETFs**

Investment Objective

SMAX is designed for attractive monthly income, while providing exposure to a portfolio of primarily large-cap U.S. equity securities. To supplement dividend income earned on the equity holdings, mitigate risk and reduce volatility, SMAX will employ a covered call option writing program. SMAX does not use leverage.

What Makes SMAX Different?



Many covered call ETFs write options **out-of-the-money**



SMAX is able to provide higher monthly income by writing **at-the-money** options which offer significantly higher cash premiums



SMAX writes options on ~30% of its holdings, which allows the portfolio to maintain ~70% **growth potential**

Holdings

| | |
|-------------------------|------|
| NVIDIA Corp | 4.8% |
| Salesforce Inc | 4.6% |
| Broadcom Inc | 4.5% |
| Meta Platforms Inc | 4.4% |
| JPMorgan Chase & Co | 4.3% |
| Home Depot Inc/The | 4.2% |
| Costco Wholesale Corp | 4.2% |
| Eli Lilly & Co | 4.1% |
| Prologis Inc | 4.1% |
| Amazon.com Inc | 4.1% |
| Visa Inc | 4.1% |
| Microsoft Corp | 4.1% |
| Berkshire Hathaway Inc | 4.1% |
| Procter & Gamble Co/The | 4.1% |
| Johnson & Johnson | 4.0% |
| Adobe Inc | 4.0% |
| Alphabet Inc | 4.0% |
| Union Pacific Corp | 4.0% |
| General Electric Co | 4.0% |
| Cisco Systems Inc | 4.0% |
| Exxon Mobil Corp | 3.9% |
| NextEra Energy Inc | 3.8% |
| UnitedHealth Group Inc | 3.7% |
| Apple Inc | 3.7% |
| Tesla Inc | 3.0% |

Fund Details

| | |
|-------------------|------------------|
| Ticker / Exchange | SMAX / TSX |
| Management Fee | 0.65% |
| Inception Date | October 25, 2023 |
| Distributions | Monthly |
| Assets | \$261,079,070 |
| Risk Rating | Low to Medium |

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Disclaimers

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The yield is an estimate of the annualized yield an investor would receive if the most recent distribution remained unchanged for the next 12 months, stated as a percentage of the price per unit on the as at date.