

HBND

Hamilton U.S. Bond Yield Maximizer ETF



HAMILTON ETFS

Net Asset Value

\$15.49

Last Distribution

\$0.1300

Canada's 1st Covered Call Bond ETF¹

The **Hamilton U.S. Bond Yield Maximizer ETF** is designed to provide higher monthly income from a portfolio of U.S. treasury bond ETFs, while employing an active covered call strategy.

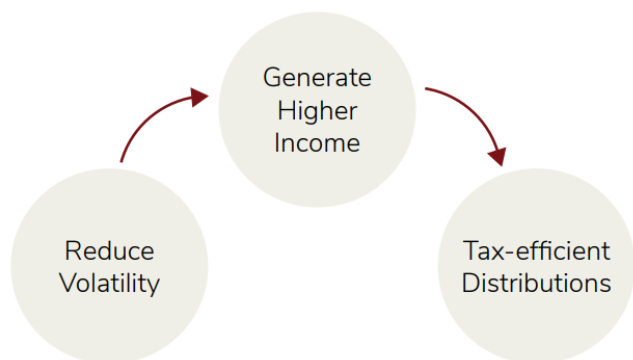
HBND Highlights

- Tax efficient monthly distributions
- CAD-hedged exposure to trusted U.S. treasuries
- Dynamic covered call strategy to increase monthly income and reduce volatility
- Options strategy actively managed by Nick Piquard, with over 25 years of experience specializing in options

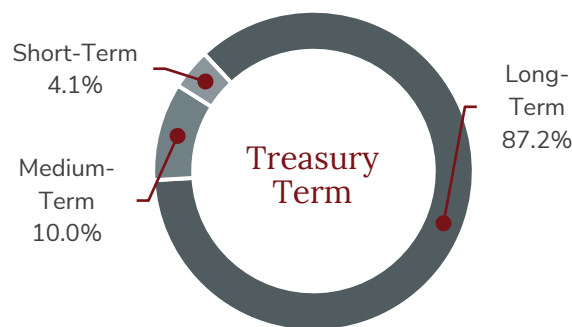
Attractive Monthly Income



Get More From Bonds with Covered Calls



Strength & Security from U.S. Government Bonds



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**HAMILTON ETFS**

Investment Objective

The investment objective of HBND is to deliver attractive monthly income, while providing exposure primarily to U.S. treasuries through a portfolio of bond exchange traded funds. To supplement distribution income earned on the exchange traded fund holdings, mitigate risk and reduce volatility, HBND will employ a covered call option writing program.

Canada's 1st Covered Call Bond ETF¹



Designed for investors looking to maximize monthly income above what is typically offered by bonds



HBND combines the strength and security of U.S. government bonds with the higher income and tax efficiency of covered calls



We take an income-first approach to covered calls, selling options on roughly 50% of the portfolio, using at-the-money contracts which offer higher premiums



Tax Efficiency

Unlike bonds, covered call option premiums are generally taxed as capital gains, which from a tax perspective, are more efficient.

Holdings

| | |
|---|-------|
| iShares 20+ Year Treasury Bond ETF | 51.0% |
| Vanguard Long-Term Treasury ETF | 30.0% |
| Vanguard Intermediate-Term Treasury ETF | 10.0% |
| Vanguard Extended Duration Treasury ETF | 6.3% |
| Schwab Short-Term U.S. Treasury ETF | 4.1% |

Fund Details

| | |
|-----------------------|---------------|
| Ticker | HBND |
| Exchange | TSX |
| Management Fee | 0.45% |
| Inception Date | Sep 14, 2023 |
| Investment Style | Covered Call |
| Distributions | Monthly |
| Maturity ² | 22.2 |
| Duration ² | 15.1 |
| Currency Hedging | 100% |
| Assets | \$96,243,405 |
| Risk Rating | Low to Medium |
| Auditor | KPMG LLP |

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**HAMILTON ETFs**

Disclaimers

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The yield is an estimate of the annualized yield an investor would receive if the most recent distribution remained unchanged for the next 12 months, stated as a percentage of the price per unit on the as at date.

1. Based on the universe of ETFs that trade on the Toronto Stock Exchange, as of September 14, 2023. 2. Maturity and duration are calculated as a weighted average of the underlying portfolio holdings before applying the covered call option writing program. Maturity is the time in years until the repayment of principal for the underlying bonds. The longer the maturity, the more sensitive the price will be to changes in interest rates. Duration is the sensitivity of the price of a bond to changes in interest rates. The higher the duration, the more sensitive the price will be to changes in interest rates.