

SMAX

Hamilton U.S. Equity Yield Maximizer ETF



HAMILTON ETFS

Net Asset Value

\$18.04

Last Distribution

\$0.1650

Higher Income from U.S. Equity Leaders

The **Hamilton U.S. Equity Yield Maximizer ETF (SMAX)** is designed to provide higher monthly income from large-cap U.S. equities, while employing an active covered call strategy.

SMAX Highlights

- Monthly distributions
- Blue-chip U.S. equity exposure (unhedged), with a sector mix similar to the S&P 500
- Active covered call strategy to enhance monthly income and reduce volatility
- Coverage ratio ~30% to enhance monthly income while allowing the portfolio to maintain ~70% growth potential

Attractive Monthly Income



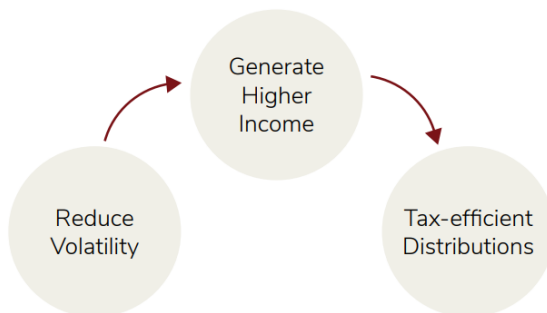
Dividends

+

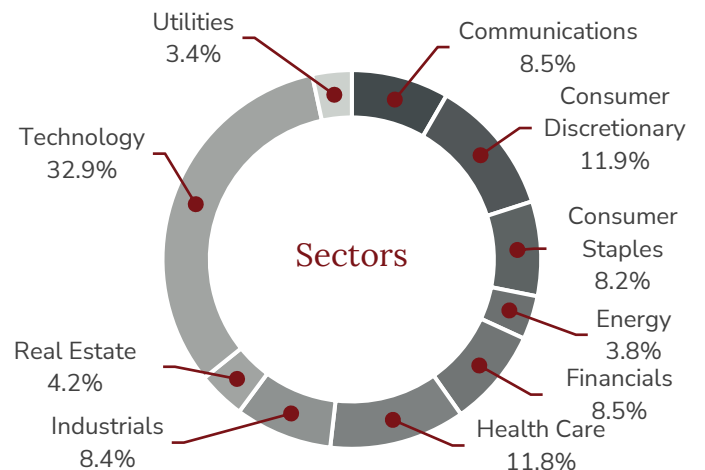


Option Premiums

Get More from Covered Calls



Sector Mix Similar to S&P 500



SMAX**Hamilton U.S. Equity
Yield Maximizer ETF****HAMILTON ETFs**

Investment Objective

SMAX is designed for attractive monthly income, while providing exposure to a portfolio of primarily large-cap U.S. equity securities. To supplement dividend income earned on the equity holdings, mitigate risk and reduce volatility, SMAX will employ a covered call option writing program. SMAX does not use leverage.

What Makes SMAX Different?



Many covered call ETFs write options out-of-the-money



SMAX is able to provide higher monthly income with a dynamic covered call strategy, currently writing options on ~30% of the portfolio, at-the-money, which offer higher premiums



SMAX writes options on ~30% of its holdings, which allows the portfolio to maintain ~70% growth potential

Holdings

NVIDIA Corp	5.0%
Meta Platforms Inc	4.7%
Salesforce Inc	4.7%
Broadcom Inc	4.5%
General Electric Co	4.5%
Amazon.com Inc	4.5%
Eli Lilly & Co	4.4%
JPMorgan Chase & Co	4.4%
Home Depot Inc/The	4.3%
Costco Wholesale Corp	4.3%
Prologis Inc	4.2%
Berkshire Hathaway Inc	4.1%
Microsoft Corp	4.1%
Visa Inc	4.1%
Union Pacific Corp	3.9%
Procter & Gamble Co/The	3.9%
Johnson & Johnson	3.9%
Exxon Mobil Corp	3.8%
Alphabet Inc	3.8%
Cisco Systems Inc	3.6%
Apple Inc	3.5%
Adobe Inc	3.5%
UnitedHealth Group Inc	3.4%
NextEra Energy Inc	3.4%
Tesla Inc	3.1%

Fund Details

Ticker / Exchange	SMAX / TSX
Management Fee	0.65%
Inception Date	October 25, 2023
Currency Hedging	None
Assets	\$355,091,524
Risk Rating	Low to Medium

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Disclaimers

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The yield is an estimate of the annualized yield an investor would receive if the most recent distribution remained unchanged for the next 12 months, stated as a percentage of the price per unit on the as at date.