

SMAX

Hamilton U.S. Equity YIELD MAXIMIZER™ ETF



HAMILTON ETFs

Net Asset Value

\$17.67

Last Distribution

\$0.1700

Higher Income from U.S. Equity Leaders

The **Hamilton U.S. Equity YIELD MAXIMIZER™ ETF (SMAX)** is designed to provide higher monthly income from large-cap U.S. equities, while employing an active covered call strategy.

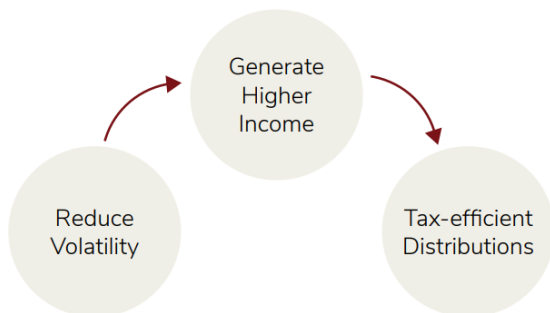
SMAX Highlights

- Monthly distributions
- Blue-chip U.S. equity exposure (unhedged), with a sector mix similar to the S&P 500
- Active covered call strategy to enhance monthly income and reduce volatility
- Coverage ratio ~30% to enhance monthly income while allowing the portfolio to maintain ~70% growth potential

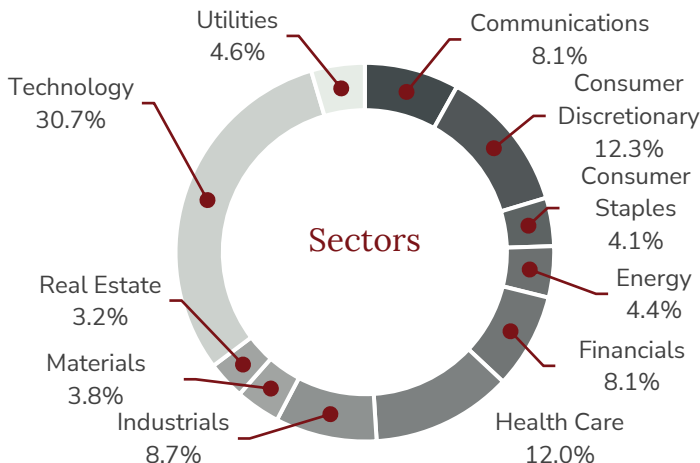
Attractive Monthly Income



Get More from Covered Calls



Sector Mix Similar to S&P 500



SMAX**Hamilton U.S. Equity
YIELD MAXIMIZER™ ETF****HAMILTON ETFs**

Investment Objective

SMAX is designed for attractive monthly income, while providing exposure to a portfolio of primarily large-cap U.S. equity securities. To supplement dividend income earned on the equity holdings, mitigate risk and reduce volatility, SMAX will employ a covered call option writing program. SMAX does not use leverage.

What Makes SMAX Different?



Many covered call ETFs write options out-of-the-money



SMAX is able to provide higher monthly income with a dynamic covered call strategy, currently writing options on ~30% of the portfolio, at-the-money, which offer higher premiums



SMAX writes options on ~30% of its holdings, which allows the portfolio to maintain ~70% growth potential

Holdings

General Electric Co	4.8%
NextEra Energy Inc	4.6%
Tesla Inc	4.6%
Alphabet Inc	4.5%
Exxon Mobil Corp	4.4%
Broadcom Inc	4.3%
Eli Lilly & Co	4.3%
Procter & Gamble Co/The	4.2%
JPMorgan Chase & Co	4.2%
Amazon.com Inc	4.2%
UnitedHealth Group Inc	4.1%
Berkshire Hathaway Inc	4.1%
Apple Inc	4.0%
Caterpillar Inc	4.0%
NVIDIA Corp	3.9%
Visa Inc	3.9%
Linde PLC	3.9%
Microsoft Corp	3.9%
Adobe Inc	3.8%
Johnson & Johnson	3.8%
Salesforce Inc	3.8%
Home Depot Inc/The	3.7%
Meta Platforms Inc	3.7%
Advanced Micro Devices Inc	3.5%
Prologis Inc	3.3%

Fund Details

Ticker / Exchange	SMAX / TSX
Management Fee	0.65%
Inception Date	October 25, 2023
Currency Hedging	None
Assets	\$375,814,731
Risk Rating	Low to Medium

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Disclaimers

Commissions, management fees and expenses all may be associated with investments in exchange traded funds (ETFs) managed by Hamilton ETFs. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in per unit value and reinvestment of all dividends or distributions and does not take into account sales, redemptions, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Only the returns for periods of one year or greater are annualized returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated. The yield is an estimate of the annualized yield an investor would receive if the most recent distribution remained unchanged for the next 12 months, stated as a percentage of the price per unit on the as at date.